

An aerial view of a spiral staircase with a wooden handrail and black metal balustrade. The staircase is illuminated by several large, white, spherical pendant lights suspended from the ceiling. The floor is made of light-colored square tiles. The overall atmosphere is modern and sophisticated.

An Introduction to CB Reid

Experienced | Personal

**CBReid**  
A Xeinaadin Company



## Supporting You and Your Business

At CB Reid, we are committed to supporting personal clients and businesses every step of the way. We offer the expertise and experience of a major firm with the personal touch of a local business to ensure you remain at the centre of our focus.

### A Range of Specialisations

We are based in Poundbury, Dorchester and work across the county and further afield with a range of businesses and individuals.

We specialise in providing accountancy, financial and taxation expertise to individuals, businesses, corporations, public bodies, charities and professional practices. We are able to help our clients with a range of activities that include supporting them with

their audit requirements, cloud accounting needs, compliance activities, payroll, tax planning and many more areas of accountancy.

### Tailored Solutions

We understand what our clients need from a local accountancy firm and we tailor our services to achieve fantastic outcomes for them.

We believe that working in partnership, we can take your business forward.

## Businesses

We realise that businesses take on a variety of shapes and sizes, which is why a 'one size fits all' approach cannot be used. Our method is to engage directly with business owners and managers so we can understand their motivations, current hurdles and future plans. Once we have a detailed understanding, we can map out the nature of our relationship and ensure that clients are receiving the services they need, when they need them.

## Individuals

We can help you with your personal tax affairs. We can advise you to make sure that you do not pay too much tax, that you claim all available allowances and meet HM Revenue & Customs' reporting requirements and deadlines.

We know the value of personal contact as well though and welcome meetings and telephone calls to ensure that you receive a personal service tailored to your needs.





## A Wide Range of Services

CB Reid provides a wide range of specialist services to individuals and businesses including:

**Audit and Assurance**

**Bookkeeping**

**Business Growth**

**Cloud Accounting**

**Compliance**

**Capital Gains Tax**

**Credit Control**

**Corporate Finance**

**Company Secretarial**

**Estate Planning**

**Management Accounts**

**Payroll**

**Residence Issues**

**Self Assessment Compliance**

**Tax Investigations**

**Trusts**

**Individual Tax Planning**

**Company Tax Planning**

**VAT**

**VAT Compliance**

For full details of all our services, up to date news and to see testimonials from our clients, visit our website at [www.cbreid.co.uk](http://www.cbreid.co.uk).



The team at CB Reid is led by our Partners, Pete Cattermole, Laura Evans and Matt Haines and they draw on the vast experience and unique talents that exists within the team.

We welcome enquiries from all businesses and individuals, and we are confident that we could help you with all the challenges that you face.

We can help with setting up and starting your business, providing you with annual, quarterly, or monthly management accounts to help you run your business successfully, your personal tax planning, the completion of your self assessment returns and so much more.

We look forward to hearing from you.