

CBReid

Chartered Accountants



Startups

CB Reid | Startups

CB Reid offers a range of dedicated services to companies who are in the startup phase of their development.

This is a CB Reid specialism and we have many years experience of helping startups reach their potential. Although we are based in Dorset, we regularly work with startup companies in London, Bournemouth and further afield.

They are attracted by our experience and know-how and we're drawn to their ambition, creativity and drive. Together we develop solutions that drive startups forward.



How can we help?

- ▶ development of business plans
- ▶ assistance with company formations
- ▶ providing advice on initial business structure
- ▶ helping you build your cap table
- ▶ delivering SEIS / EIS work around investment rounds including advance assurance applications, compliance statements and investor certificates
- ▶ assisting with the planning and implementation of staff incentivisation schemes such as EMI share options
- ▶ providing ongoing tax and business advisory support
- ▶ preparing your R & D claims
- ▶ helping with annual compliance including ongoing accounts, audit, tax, payroll and company secretarial services.
- ▶ providing personal tax planning and compliance support for founders
- ▶ determining VAT treatment of your business supplies





Matt Haines

Director | Head of Startups

mhaines@cbreid.co.uk | 01305 215800 | 



Matt is a Chartered Accountant and manages CB Reid's startup and high growth specialism, working with many businesses to assist with their specific needs.

Matt is also a member of the Chartered Institute of Securities and Investments and holds the joint ICAEW / CISI diploma in Corporate Finance, giving him particular expertise around business valuations and corporate structuring.

These are a few of the incredible startup businesses that we currently work with

HUCKLETREE

 **CleanCloud**

 **Poncho**

 **newsflare**

KNOOPS Expertly crafted chocolate drinks



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Wadebridge House
16 Wadebridge Square
Poundbury, Dorchester
Dorset
DT1 3AQ

01305 215800 | cbreid.co.uk/startups | info@cbreid.co.uk